Financial Planning Association, Connecticut Chapters
SPEAKERS BUREAU
Speaker Request Form

Please fax this form to 860-721-7406 or email to fpact@snet.net and put FPA CT Speakers Bureau in subject line. We will get back to you shortly with a list of financial planners you can contact who have volunteered to speak on the topic(s) you desire.

Name of Your Organization: ________________________________________________

Type of Organization: ____________________________________________________

Location (Street Address, Town/City & zip code): ____________________________

Contact Person Name: ____________________________________________________

Contact Person Phone Number: ____________________________________________

Date Speaker is Needed: ____________________  Time: _________________________

Location of Presentation: _________________________________________________

Address of where Presentation will be given: ________________________________

We have prepared PowerPoint presentations of the following topics (check one if interested in the specific subject):

____ A Financial Drill: Planning for Uncertain Times
____ Budgeting 101: A Balancing Act
____ Choosing the Right Insurance for Every Stage of Your Life
____ Coping with Death: Financial Considerations in Times of Need
____ Estate Planning: Introduction to the Essentials
____ Financial Planning and Your Small Business
____ Financial Planning Considerations for Long-Distance Caregiving
____ Financial Planning for a Home of Your Own
____ Forging Your Financial Future
____ Introduction of Financial Planning Basics
____ Investing Basics: Be a Smart Investor
____ Job Loss: A financial Survival Guide
____ Money School: tips for Developing Good Financial Habits
____ Planning for the Costs of Education
____ Real World Retirement Planning
____ Taking control: A Financial Planning Starter Kit
____ Tax Planning in a Changing Tax World

Topic(s) Requested (if not listed): _________________________________________

Audience Type & Est. Number of attendees: ________________________________

Audio Visual Equipment to be provided by your organization: ________________

Any other information that will help us match up a speaker with your audience: ________________

___________________________________________________________

A FPA CT speaker evaluation will be provided. We ask that you return it within one week from the date of the presentation so that we receive timely feedback for quality control purposes.